

PayerView 2016: Payer Report Card

5 Market Changes That Will Impact Performance and Invite Collaboration



Market Dynamics at Work

5 Major Changes Impacting Payer Performance



Payer Mix

Medicare enrollment grows with aging population as Medicaid states expand.



Payment Transformation Acceleration

Medicare sets aggressive goals for alternative payment models. Commercial market is close behind.



Payers Consolidation

Mergers force payers to integrate and rethink technology capabilities.



Patients Slow To Pay

Collection of patient obligation remains difficult and requires transparency tools.



Automation Slow To Evolve

Manual processes like prior authorization and credentialing persist.

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